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Franchise Application

PRIVATE & CONFIDENTIAL

A. PERSONAL DETAILS

Surname	
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First Names	
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Place of Birth	
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Date of Birth	d	d	m	m	y	y
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ID number																			
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Nationality	
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Residential Address	
	Code

Postal Address	
	Code

Telephone number Business		
Telephone number Home		
Cell number		
E-Mail Address		
May we contact you at your present telephone number?	Yes	No

Permanent SA Citizen?	Yes	No
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At present address	Years		Month	
			s	

Residential property is	Owned	Rented	By:	Self	Spouse
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Marital Status	
Single	Yes No
If Married	COP ANC with Accrual ANC without Accrual
If Divorced	Final Yes No Date Final
If Widow/er	
Other	

(Include copy of Contract if married ANC, copy of divorce decree)

If married please supply the following additional information about your spouse										
First Names										
Place of Birth										
Date of Birth	d	d	m	m	y	y				
Nationality										
ID number										
Name of Employer										
Employer's Address										
									Code	
Employer's Telephone										
Present Position										
Annual Income										
No. of Dependents		No. of Children			Their Ages					

Details of Next of Kin										
1. Name and residential address of next of kin (not of the same address)										
Name										
Address										
									Code	
Telephone number										
2. Name and residential address of next of kin (not of the same address)										
Name										
Address										
									Code	
Telephone number										

Employment history					
Employer	From	To	Type of Work	Last Position held	Annual income
1.					
2.					
3.					
4.					

(Kindly include a CV)

Education					
Highest Standard Passed	Std.		Year		
Do you have a Degree or Diploma	Yes	No	If yes specify		
Formal apprenticeships or pupilage?					
Do you have any formal business skills?	Yes	No	If yes specify		

Farm & Small holding Properties						
Erf no/Name of farm	City/Township	Purchase Price	Date Purchased	Fire insurance		
1						
2						
Property bought under deed of sale						
Erf no/Name of farm	City/Township	Purchase Price				
1						
2. Mortgage Bonds in own favour, i.e. where a bond is held over the fixed property of another person. State first of subsequent bond(s) and give a description of property. State the amount outstanding still receivable / Timeshare						
3. Stock (Specify)						
4. Vehicles (State the make and year)						
5. Miscellaneous Movable Property (Specify)						
6. Debtors (State the names)						
7. Shares/Loans (Specify)						
a) Listed on the JSE						
b) Unlisted shares / Loans to private companies						
8. Other Investments and Assets (Specify)						
9. Life Policies (Surrender values, if known)						
Insurance Company	Policy number	Life cover	Ceded to	Surrender value		
10. Credit Balances (e.g. savings accounts, fixed deposits, etc.)						
TOTAL ASSETS						

Liabilities (Amounts in Rand)	As at date
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1. MORTGAGE BONDS (for amounts due under deed of sale)						
Erf no/Name of farm	Bondholder/Seller	Ranking	Interest rate	Instalment	Expiry date	
Subtotal						

2. TERM LOANS (Specify)	
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3. OWING UNDER INSTALMENT SALE AGREEMENTS

Type of asset e.g. vehicle, machinery, etc	At which institution	Instalments monthly	

4. INCOME TAX OWING (State when due)	
5. OWING TO BANKS (State names and specify liabilities)	
6. OWING in respect of credit cards (Specify)	
7. OTHER LIABILITIES (Describe and mention terms and conditions of repayment)	

TOTAL LIABILITIES	
ASSETS LESS LIABILITIES	
SURPLUS OF ASSETS OVER LIABILITIES	

NOTARIAL BONDS (State over which assets and in favour of whom)

CONTINGENT LIABILITY

1. LEASES

Item	Financed by	Outstanding amount	Instalment	Date payable
(i)				
(ii)				
(iii)				

2. SURETYSHIPS

<i>In favour of</i>	<i>At financial institution</i>	<i>Details of security provided</i>	<i>Amount</i>
(i)			
(ii)			
(iii)			
(iv)			

FINANCIAL DETAILS CONTINUED					
Monthly Income		Self	Spouse	Monthly expenditure	
Gross salary		R	R	Bond repayment/Rent	R
Housing subsidy		R	R	HP/Loan/Credit Card	R
Car allowance		R	R	Insurance (Life and short term)	R
Commission		R	R	Domestic (water, lights, rates)	R
Overtime		R	R	School and University fees	R
Other (specify)		R	R	Transport	R
Other (specify)		R	R	Maintenance (if divorced)	R
Other (specify)		R	R	Subtotal (fixed expenses)	R
Other (specify)		R	R	Other (specify)	R
Other (specify)		R	R	Other (specify)	R
TOTAL INCOME		R	R	Other (specify)	R
Less: Pension/Medical aid/Pay		R	R	Other (specify)	R
NET INCOME		R	R	TOTAL EXPENSES	R

B. GENERAL INFORMATION ABOUT THE BUSINESS

This application is in respect of:

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A new business	
An existing business	
A newly acquired business	

Name of the business	
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Telephone number	
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Trading name of the business	
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Nature of business	
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Do you or have you ever had any interest in any other business	Yes	No
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If yes please supply details	
Nature of business	

TOTAL OWN CONTRIBUTION AVAILABLE	R
SOURCE OF OWN CONTRIBUTION	

EXTERNAL FINANCE

What other finance is the applicant business making use of?

Borrowed from	Balance outstanding	Terms	Rate of interest	Monthly payment	Security given

Has any other finance been applied for?	Yes	No
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If "Yes" give details and the success of the application

DESCRIPTION OF SECURITY

Type of security	Available ()	Value	Owed	Bank use
First covering mortgage bonds – residential				
Continuing covering mortgage bonds where another financial institution or any other party holds prior ranking bonds NB Consent of existing bondholder essential				
Cession of listed shares on the JSE excluding any shares listed in the Development Capital or Venture Capital sections of the JSE				
Pledged Kruger Rands				
Cession of fixed deposit				
Cession of unit trust				
Cession of life policy (Surrender value)				
Other (specify)				
1.				
2.				

ACKNOWLEDGEMENT AND CONSENT BY APPLICANT

I hereby irrevocably;

authorise **Bondsource Mortgages** to contact any of the referees (including but not limited to banks or auditors), mentioned in this application form and to obtain any additional information which it, in its sole discretion, may deem necessary;

authorise **Bondsource Mortgages** to cross refer any documents or information regarding my personal, business or financial affairs to one another, in as far as it may be necessary for either of them to comply with their agreement.

I hereby declare that the information provided for in this application form is to the best of my knowledge true, correct and accurate in all material respects.

I acknowledge that failure to disclose any information material to this application, or the furnishing/provision of any untrue, incorrect or inaccurate information will render this application or any agreement or subsequent agreement entered into between **Bondsource Mortgages** and myself (either personally or on behalf of any CC or Company) null and void.

I herewith declare that the amount as stated in the application as own contribution has not been borrowed from any source where it is repayable in the future or where it may cause any financial liability to the business

I further acknowledge that this application does not constitute any form of agreement or contract whatsoever between **Bondsource Mortgages** and myself, and is in no way binding on either party. However, if any finance is granted to me as a result of this application, the information contained herein will throughout the duration thereof form the basis for such financing.

I acknowledge that if finance is approved that in addition to this application form, I will be required to complete and sign documentation to be used by **Bondsource Mortgages** and to pay the costs involved where applicable, which I agree to do on request.

Signed at _____ on this _____ day of _____ 20_____

APPLICANT

WITNESSES:

1. _____

2. _____